

Copy



EARLY / ABSENTEE
OFFICIAL BALLOT
ANNUAL TOWN ELECTION
SUDBURY, MASSACHUSETTS
MARCH 25, 2024

Beith R. Klein
TOWN CLERK

INSTRUCTIONS TO VOTERS

- A. TO VOTE, completely fill in the OVAL to the RIGHT of your choice(s) like this: ●
- B. Follow directions as to the number of candidates to be marked for each office.
- C. To vote for a person whose name is not printed on the ballot, write the candidate's name and address on the line provided and completely fill in the OVAL.

<p style="text-align: center;">MODERATOR</p> <p style="text-align: right;">Vote for no more than ONE</p> <p>For three years</p> <p>CATHARINE V. BLAKE 546 Peakham Road Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">SUDBURY HOUSING AUTHORITY</p> <p style="text-align: right;">Vote for no more than ONE</p> <p>For five years</p> <p>SHERRILL P. CLINE 84 Concord Road Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">PLANNING BOARD</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>STEPHEN R. GARVIN 26 Bowditch Road Candidate for re-election <input type="radio"/></p> <p>JOHN ROBERT SUGRUE 23 Kay Street Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>
<p style="text-align: center;">SELECT BOARD</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>DANIEL E. CARTY 15 Stonebrook Road Candidate for re-election <input type="radio"/></p> <p>JANIE WILSON DRETHER 286 Goodman's Hill Road Candidate for re-election <input type="radio"/></p> <p>ERIC D. POCH 28 Ruddock Road <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">BOARD OF HEALTH</p> <p style="text-align: right;">Vote for no more than ONE</p> <p>For three years</p> <p>LINDA HUET-CLAYTON 8 Pine Ridge Road Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">SUDBURY SCHOOL COMMITTEE</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>KARYN JONES 27 Pendleton Rd <input type="radio"/></p> <p>MARY TERESA STEPHENS 31 Maynard Farm Circle <input type="radio"/></p> <p>RICHARD MARK THALMANN 61 Pine Street <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>
<p style="text-align: center;">BOARD OF ASSESSORS</p> <p style="text-align: right;">Vote for no more than ONE</p> <p>For three years</p> <p>JOSHUA FOX 80 Brimstone Lane Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">PARK & RECREATION COMMISSIONER</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>ROBERT C. BEAGAN 25 Pine Street Candidate for re-election <input type="radio"/></p> <p>LAURIE ELIASON 411 Concord Road Candidate for re-election <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">LINCOLN-SUDBURY REGIONAL DISTRICT SCHOOL COMMITTEE</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>CATHERINE SOUSA BITTER 245 Tower Road, (Lincoln) <input type="radio"/></p> <p>MAURA F. CARTY 15 Stonebrook Road <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>
<p style="text-align: center;">GOODNOW LIBRARY TRUSTEE</p> <p style="text-align: right;">Vote for no more than TWO</p> <p>For three years</p> <p>ERIKO TAKAI FRANK 36 Raynor Road <input type="radio"/></p> <p>MEGAN KELLEY 109 Dakin Road <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	<p style="text-align: center;">PARK & RECREATION COMMISSIONER</p> <p style="text-align: right;">Vote for no more than ONE</p> <p>For one year (to complete a term)</p> <p>WILLIAM GRANGER ATKESON 53 Firecut Lane <input type="radio"/></p> <p>(Write-in) <input type="radio"/></p>	



Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 01/01/2024 Ending Date: 03/18/2024

Type of Report: (Check one)
 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Daniel E Carty
Candidate Full Name (if applicable)
Select Board
Office Sought and District
15 Stonebrook Road Sudbury MA 01776
Residential Address
E-mail: **cartyforsudbury@gmail.com**
Phone #: **9785904301**

Carty for Sudbury
Committee Name
Maura Carty
Name of Committee Treasurer
15 Stonebrook Road Sudbury MA 01776
Committee Mailing Address
E-mail: **mocart71@gmail.com**
Phone # : _____

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0</u>
Line 2: Total receipts this period (page 3, line 12)	<u>64.16</u>
Line 3: Subtotal (line 1 plus line 2)	<u>64.16</u>
Line 4: Total expenditures this period (page 5, line 15)	<u>64.16</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>0</u>
Line 6: Total in-kind contributions this period (page 6, line 18)	<u>0</u>
Line 7: Total (all) outstanding liabilities (page 7, line 19)	<u>0</u>
Line 8: Total out-of-pocket expenses this period (page 8, line 22)	<u> </u>
Line 9: Name of bank(s) used:	<u>Middlesex Savings Bank Sudbury MA</u>

TOWN CLERK
SUDBURY, MASS
11:14 MAR 18 AM '24

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.
Signed under the penalties of perjury: _____ (Treasurer's signature) Date: 3/16/2024

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.
Signed under the penalties of perjury: _____ (Candidate's signature) Date: 3/19/2024



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

CANDIDATE:

Full Name: DANIEL E. CARTY

Residential Address: 15 Stonebrook Road

City / State / Zip: SUBURRY MA 01776

E-Mail Address: danielcarty@gmail.com Phone #: 978-590-4301

Party Affiliation: unenrolled (If applicable)

OFFICE SOUGHT/PURPOSE:

Title: BOARD OF SELECTMENT

District: SUBURRY

017 MAR 22 AM 9:37
TOWN CLERK
SUBURRY

COMMITTEE:

Name of Committee: CARTY FOR SUBURRY
(The name of the committee must include the candidate's last name)

Committee Mailing Address: 15 Stonebrook Road

City / State / Zip: Suburry MA 01776 Phone #: 978 590 4301

OFFICERS:

<p>Chairman: <u>DANIEL E CARTY</u></p> <p>Residential Address: <u>15 Stonebrook Road</u></p> <p>City / State / Zip: <u>Suburry MA 01776</u></p> <p>Phone #: <u>978 590 4301</u></p>	<p>Treasurer*: <u>MAURA CARTY</u></p> <p>Residential Address: <u>15 Stonebrook Road</u></p> <p>City / State / Zip: <u>Suburry MA 01776</u></p> <p>Phone #: <u>978 590 7483</u></p> <p><small>*A public employee may not serve as treasurer of any political committee (see reverse).</small></p>
<p>Other Officer/Title: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____</p>	<p>Other Officer/Title: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____</p>

(Complete and attach a Form CPF MA 101, if necessary, with other officers and finance committee, if any.)

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 3/21/17

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 3/21/17

I hereby accept the office of Chairman of the above-named committee.
SIGNED UNDER THE PENALTIES OF PERJURY: [Signature]



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

TOWN CLERK
SUDBURY, MASS.
2017 MAR 15 PM 12:52

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, of the organization of a candidate's committee as follows:

CANDIDATE:

Full Name: Janie Wilson Dretler

Residential Address: 286 Goodman's Hill Rd

City / State / Zip: Sudbury MA 01776

E-Mail Address: jdretler@gmail.com Phone #: 978 443 2342

Party Affiliation: _____ (If applicable)

OFFICE SOUGHT/PURPOSE:

Title: Board of Selectmen

District: _____

COMMITTEE: Name of Committee: Campaign to Elect Janie Dretler
(The name of the committee must include the candidate's last name)

Committee Mailing Address: 286 Goodman's Hill Rd

City / State / Zip: Sudbury MA 01776 Phone #: 978-443-2342

OFFICERS:

<p>Chairman: <u>Janie Dretler</u></p> <p>Residential Address: <u>286 Goodman's Hill Rd</u></p> <p>City / State / Zip: <u>Sudbury MA 01776</u></p> <p>Phone #: <u>978 443 2342</u></p>	<p>Treasurer*: <u>Jeffrey Dretler</u></p> <p>Residential Address: <u>286 Goodman's Hill Rd</u></p> <p>City / State / Zip: <u>Sudbury MA 01776</u></p> <p>Phone #: _____</p> <p><small>*A public employee may not serve as treasurer of any political committee (see reverse).</small></p>
<p>Other Officer/Title: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____</p>	<p>Other Officer/Title: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____</p>

(Complete and attach a Form CPF MA 101, if necessary, with other officers and finance committee, if any.)

I hereby consent to the filing of this committee. I understand that a candidate shall not give consent to the organization of more than one committee on his/her behalf. I am aware that candidates are required to keep detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Janie W Dretler Date: 3/14/17
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Jeffrey Dretler Date: 3/14/17
Treasurer's signature

I hereby accept the office of Chairman of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Janie W Dretler



Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:	Beginning Date: <u>Jan 1, 2024</u>	Ending Date: <u>March 8, 2024</u>
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Type of Report: (Check one)

8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Janie Wilson Dretler
Candidate Full Name (if applicable)

Select Board, Sudbury
Office Sought and District

286 Goodman's Hill Road, Sudbury MA 01776
Residential Address

E-mail: _____

Phone # (optional): _____

Campaign to Elect Janie Dretler
Committee Name

Jeffrey A. Dretler
Name of Committee Treasurer

286 Goodman's Hill Road, Sudbury MA 01776
Committee Mailing Address

E-mail: _____

Phone # (optional): _____

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	46.00
Line 2: Total receipts this period (page 3, line 11)	1054.00
Line 3: Subtotal (line 1 plus line 2)	1100.00
Line 4: Total expenditures this period (page 5, line 14)	205.04
Line 5: Ending Balance (line 3 minus line 4)	895
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	1,238.91
Line 8: Name of bank(s) used: <u>Citizens</u>	

TOWN CLERK
SUDBURY, MASS
MAR 19 AM 8:15

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: March 17, 2024

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: March 17, 2024

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
1/16/24	Carrie Fuchs 166 Goodman's Hill Road, Sudbury MA 01776	54	
2/24/24	Donald Oasis 325 Willis Road, Sudbury MA 01776	100	
2/22/24	John Riordan 12 Pendleton Road, Sudbury MA 01776	150	
2/16/24	John Ryan 155 Ford Road, Sudbury MA 01776	200	Retired
2/14/24	Leonard Simon 40 Meadowbrook Circle, Sudbury MA 01776	150	
2/2/24	Taryn Trexler 253 Concord Road, Sudbury MA 01776	200	Homemaker
Line 9: Total Receipts over \$50 (or listed above)		854	
Line 10: Total Receipts \$50 and under* (not listed above)		200	
Line 11: TOTAL RECEIPTS IN THE PERIOD		1054	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SPY

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
3/3/24	Canva	3212 Cesar Chavez Street, Building 1, Suite 1300, Austin, TX 78702	Flyers	150
Line 12: Total Expenditures over \$50 (or listed above)				150
Line 13: Total Expenditures \$50 and under* (not listed above)				55.04
Line 14: TOTAL EXPENDITURES IN THE PERIOD				205.04

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
Mar 9, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign domain hosting	121.38
Mar 9, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	29
Mar 12, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Domain privacy	5
Mar 23, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign lawn signs	555
Apr 9, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	29
Dec 31, 2017	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	29.7
Feb 23, 2018	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	27.07
Mar 6, 2018	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Facebook Ads	25
Mar 16, 2018	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	29
Apr 16, 2018	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	29
Dec 31, 2018	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fee	23.57
Dec 31, 2019	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fees	59.4
Dec 31, 2020	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Campaign website monthly fees	59.4
Mar 3, 2021	Janie Wilson Dretler	286 Goodman's Hill Road, Sudbury MA 01776	Banner/Magnets	217.39
Enter on page 1, line 7 →			Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)	1,238.91



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

3/19/24

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: Joshua M. Fox

Residential Address: 80 Brimstone Lane

City / State / Zip: Sudbury MA 01776

E-Mail Address: jfox@rrf-law.com Phone #: 978-460-1866

Party Affiliation: NONE (If applicable)

OFFICE SOUGHT/PURPOSE:

Title: Board of Assessors District: Sudbury

Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: _____
(The name of the committee must include the candidate's last name)

Committee Mailing Address: _____

City / State / Zip: _____ Phone #: _____

OFFICERS:

Chairperson:	Treasurer*:
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____ Email: _____

*A public employee may not serve as treasurer of any political committee (see reverse).

Additional officers may be listed on page two.

Check applicable box before signing:

Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.

Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Candidate's signature

Date: 3/18/24

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Treasurer's signature

Date: _____

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Chairperson's signature

Date: _____

ADDITIONAL OFFICERS:

Other Officer/Title: _____	Other Officer/Title: _____
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____

DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

SELECTED EXTRACTS FROM M.G.L.C. 55

Section 1 defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

Section 2 requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ...The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

Section 3 requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate

Section 5 outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee

IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at ocpf@mass.gov or on the web at www.ocpf.us



Commonwealth
of Massachusetts

**Form CPF M109:
Statement of Municipal Candidate
Not Raising or Expending Campaign Funds
Office of Campaign and Political Finance**

File with: Local Election Official (City or Town Clerk)

Candidate's Name:	Joshua M. Fox		
Office Sought:	Board of Assessors		
Residential Address:	80 Brimstone Lane		
City / State / Zip:	Sudbury MA 01776		
E-Mail Address:	jfox@rrf-law.com	Phone Number:	978460-1866

I hereby certify that I have not opened a campaign bank account for campaign funds because I do not intend to accept contributions or in-kind contributions, make expenditures, **including expenditures of my own funds**, or incur liabilities for any campaign-related purpose, **nor do I currently have any outstanding liabilities for prior campaign-related activity**. I submit the following as my campaign report for all bank reporting periods in this calendar year as provided for in Chapter 55 of the Massachusetts General Laws:

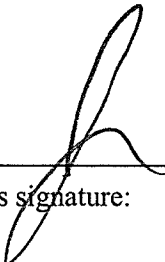
- | | |
|--|------|
| 1. Ending balance from previous report | ZERO |
| 2. Total receipts for reporting period | ZERO |
| 3. Subtotal | ZERO |
| 4. Total Expenditures for reporting period | ZERO |
| 5. Ending balance | ZERO |

After filing this statement, **if I decide to raise, accept, or expend funds, or incur liabilities, for a campaign-related purpose, I will immediately notify my local election official in writing**, and will file periodic campaign finance reports according to the statutory filing schedule.

Until such notice is on file with the local election official, I certify that the above Zero report will be in effect for each reporting period, **in the calendar year in which it is filed**, required by Chapter 55 of the Massachusetts General Laws.

This form is valid through December 31 of the year in which it was signed.

SIGNED UNDER THE PENALTIES OF PERJURY:

Candidate's signature: 

Date: 3/8/24



Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

Commonwealth of Massachusetts
File with: City / Town Clerk or Election Commission
NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: Megan Kelley
Residential Address: 107 Parkin Road MA 01774
City / State / Zip: Sudbury Phone #: 917 751 7203
E-Mail Address: megan Kelley@gmail.com (if applicable)
Party Affiliation: _____ District: _____

OFFICE SOUGHT/PURPOSE:
Title: Goodnow Library Trustee
 Candidate without committee (check if applicable). If checked, do not complete committee or officer sections; sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: _____ (The name of the committee must include the candidate's last name)
Committee Mailing Address: _____ Phone #: _____
City / State / Zip: _____

OFFICERS:
Chairperson: Residential Address: _____
City / State / Zip: _____ Phone #: _____
Treasurer: Residential Address: _____
City / State / Zip: _____ Email: _____
Phone #: _____
* A public employee may not serve as treasurer of any political committee (see statute)
Additional officers may be listed on page two.

Check applicable box before signing:
 Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.
 Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: Megan Kelley Date: 3/10/24
I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become a reported public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
I hereby accept the office of Chairperson of the above-named committee.

TOWN CLERK
SUDBURY, MASS
MAR 18 1 PM 3:03



Commonwealth of Massachusetts

Form CPF M109:
Statement of Municipal Candidate
Not Raising or Expending Campaign Funds
Office of Campaign and Political Finance

File with: Local Election Official (City or Town Clerk)

Candidate's Name: Megan Kelley

Office Sought: Goodnow Library Trustee

Residential Address: 101 DAKIN ROAD

City / State / Zip: Sudbury, MA 01770

E-Mail Address: MEGAN.KELLEY42@GMAIL.COM Phone Number: 917-751-7203

I hereby certify that I have not opened a campaign bank account for campaign funds because I do not intend to accept contributions or in-kind contributions, make expenditures, including expenditures of my own funds, or incur liabilities for any campaign-related purpose, nor do I currently have any outstanding liabilities for prior campaign-related activity. I submit the following as my campaign report for all bank reporting periods in this calendar year as provided for in Chapter 5 of the Massachusetts General Laws:

1. Ending balance from previous report	ZERO
2. Total receipts for reporting period	ZERO
3. Subtotal	ZERO
4. Total Expenditures for reporting period	ZERO
5. Ending balance	ZERO

After filing this statement, if I decide to raise, accept, or expend funds, or incur liabilities, for a campaign-related purpose, I will immediately notify my local election official in writing, and will file periodic campaign finance reports according to the statutory filing schedule.

Until such notice is on file with the local election official, I certify that the above Zero report will be in effect for each reporting period, in the calendar year in which it is filed, required by Chapter 55 of the Massachusetts General Laws.

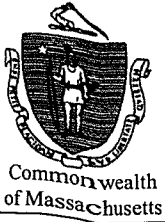
This form is valid through December 31 of the year in which it was signed.

SIGNED UNDER THE PENALTIES OF PERJURY:

Megan Kelley
Candidate's signature:

Date: 3/10/2021

TOWN CLERK
SUDBURY, MASS
MAR 18 PM 3:00



Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: Sherrill P. Cline
 Residential Address: 84 Concord Rd
 City / State / Zip: Sudbury MA 01776
 E-Mail Address: cline@mac-law.com Phone #: 978-443-0395
 Party Affiliation: _____ (If applicable)

OFFICE SOUGHT/PURPOSE:
 Title: Commissioner of Housing Auth'y District: _____
 Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: _____
 (The name of the committee must include the candidate's last name)
 Committee Mailing Address: _____
 City / State / Zip: _____ Phone #: _____

OFFICERS:	
Chairperson: _____	Treasurer*: _____
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____ Email: _____

*A public employee may not serve as treasurer of any political committee (see reverse).
 Additional officers may be listed on page two.

Check applicable box before signing:

Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.

Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: Sherrill P. Cline Date: 3/11/24
 Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
 Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee. _____ Date: _____



Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/1/24 Ending Date: 3/19/24

Type of Report: (Check one)

8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Linda Hunt-Clayton
Candidate Full Name (if applicable)

Board of Health / Sudbury
Office Sought and District

8 Pine Ridge Rd. Sudbury
Residential Address

E-mail: lclayton29@yahoo.com

Phone #: (978) 443-4787

Committee Name

Name of Committee Treasurer

Committee Mailing Address

E-mail:

Phone #:

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	
Line 2: Total receipts this period (page 3, line 12)	
Line 3: Subtotal (line 1 plus line 2)	
Line 4: Total expenditures this period (page 5, line 15)	
Line 5: Ending Balance (line 3 minus line 4)	
Line 6: Total in-kind contributions this period (page 6, line 18)	
Line 7: Total (all) outstanding liabilities (page 7, line 19)	
Line 8: Total out-of-pocket expenses this period (page 8, line 22)	<u>0</u>
Line 9: Name of bank(s) used:	

TOWN CLERK
SUDBURY, MASS

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Treasurer's signature) Date: _____

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Linda Hunt-Clayton Date: 3/13/2024



Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE:	Full Name: <u>Linda Huet-Clayton</u>
	Residential Address: <u>8 Pine Ridge Rd.</u>
	City / State / Zip: <u>Sudbury, MA 01776</u>
	E-Mail Address: <u>nclayton29@yahoo.com</u> Phone #: <u>(978) 443-4787</u>
	Party Affiliation: _____ (If applicable)
OFFICE SOUGHT/PURPOSE:	
Title: <u>Board of Health</u>	District: <u>Sudbury</u>
<input checked="" type="checkbox"/> Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.	

COMMITTEE:	Name of Committee: _____ (The name of the committee must include the candidate's last name)
	Committee Mailing Address: _____
	City / State / Zip: _____ Phone #: _____

OFFICERS:	
Chairperson:	Treasurer*:
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____ Email: _____
<small>*A public employee may not serve as treasurer of any political committee (see reverse).</small>	

Additional officers may be listed on page two.

Check applicable box before signing:

- Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.
- Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: [Signature] Date: 3/03/2004
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Chairperson's signature

TOWN CLERK
SUDBURY
MAR 13 12:11 PM '04



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: William Atkeson
Residential Address: 53 Firecut Lane
City / State / Zip: Sudbury MA 01776
E-Mail Address: Phone #:
Party Affiliation: (If applicable)
OFFICE SOUGHT/PURPOSE: Title: PARK & REC COMMISSIONER District:
[X] Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee:
(The name of the committee must include the candidate's last name)
Committee Mailing Address:
City / State / Zip: Phone #:

OFFICERS: Chairperson: Residential Address: City / State / Zip: Phone #: Treasurer*: Residential Address: City / State / Zip: Phone #: Email:
*A public employee may not serve as treasurer of any political committee (see reverse).

Additional officers may be listed on page two.

Check applicable box before signing:

[] Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.

[] Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

Candidate's signature

Date: 3/18/2024

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Treasurer's signature

Date:

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Chairperson's signature

Date:



Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE:	Full Name: <u>John Sugrue</u>
	Residential Address: <u>23 Kay Street</u>
	City / State / Zip: <u>Sudbury</u> <u>MA</u> <u>01776</u>
	E-Mail Address: <u>jsugrue003@gmail.com</u> Phone #: <u>773-791-8898</u>
	Party Affiliation: <u>N/A</u> (If applicable)

OFFICE SOUGHT/PURPOSE:

Title: Planning Board District: _____

Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: _____
(The name of the committee must include the candidate's last name)

Committee Mailing Address: _____

City / State / Zip: _____ Phone #: _____

OFFICERS:

<p>Chairperson: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____</p>	<p>Treasurer*: _____</p> <p>Residential Address: _____</p> <p>City / State / Zip: _____</p> <p>Phone #: _____ Email: _____</p>
---	---

*A public employee may not serve as treasurer of any political committee (see reverse).

Additional officers may be listed on page two.

Check applicable box before signing:

- Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.
- Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: John Sugrue Date: 3/18/2024
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Chairperson's signature

ADDITIONAL OFFICERS:

Other Officer/Title: _____	Other Officer/Title: _____
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____

DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

SELECTED EXTRACTS FROM M.G.L.C. 55

Section 1 defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

Section 2 requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

Section 3 requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day ... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate

Section 5 outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee

IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at ocpf@mass.gov or on the web at www.ocpf.us



Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE:	Full Name: <u>Karyn Jones</u>		
	Residential Address: <u>27 Pendleton Road</u>		
	City / State / Zip: <u>Sudbury</u>	<u>MA</u>	<u>01776</u>
	E-Mail Address: <u>kevostok@yahoo.com</u>	Phone #:	<u>617-909-7019</u>
	Party Affiliation: _____	(If applicable)	
OFFICE SOUGHT/PURPOSE:			
	Title: <u>Sudbury School Committee</u>	District:	<u>Sudbury</u>
	<input checked="" type="checkbox"/> Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.		

COMMITTEE:	Name of Committee: _____		
	(The name of the committee must include the candidate's last name)		
	Committee Mailing Address: _____		
	City / State / Zip: _____	Phone #:	_____

OFFICERS:			
Chairperson:	Treasurer*:		
Residential Address: _____	Residential Address: _____		
City / State / Zip: _____	City / State / Zip: _____		
Phone #: _____	Phone #: _____	Email: _____	
<small>*A public employee may not serve as treasurer of any political committee (see reverse).</small>			

Additional officers may be listed on page two.

Check applicable box before signing:

Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.

Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: Karyn Jones Date: 3/11/24
Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
Chairperson's signature

ADDITIONAL OFFICERS:

Other Officer/Title: _____	Other Officer/Title: _____
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____

DEFINITION OF A PUBLIC EMPLOYEE

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

SELECTED EXTRACTS FROM M.G.L. C. 55

Section 1 defines a candidate's committee:

"Candidate's committee", the political committee organized on behalf of a candidate The term "candidate's committee" shall also apply to the campaign fund of a candidate who has not organized a political committee for the purpose of carrying out the election campaign of such candidate or who receives contributions or makes expenditures independently of said committee.

Section 2 requires candidates to keep certain records:

Every candidate shall keep detailed accounts of all contributions received by him, or by a person acting on his behalf and of all expenditures made by him, or by a person acting on his behalf. Said accounts may be kept by an agent duly authorized thereto, but the candidate shall be responsible for said accounts, which shall be kept separate and distinct from all other accounts and shall include contributions made by the candidate The candidate shall preserve all receipted bills and accounts relative to all contributions received, expenditures made and any other campaign finance activity. ...The candidate shall preserve said receipted bills and accounts for six years from the date of the relevant election....

Section 3 requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate

Section 5 outlines statements of organization of political committees:

Each political committee shall organize by filing with the director or, if organized for the purpose of a city or town election only, with the city or town clerk, a statement of organization.

The statement of organization shall include: (1) the full name of the political committee, which, if organized on behalf of a candidate, shall include the name of the candidate in said name; (2) the address of the political committee; (3) a statement of the purpose for which the political committee is organized (4) the name and residential address of the chairman and the treasurer; (5) the name, residential address, and position of other principal officers, including officers and members of the finance committee, if any, and; (6) the name and address, if known, and party affiliation of each candidate the political committee is supporting; provided, however, that if a candidate is nominated without reference to a political party, the name of his political party shall not be required

Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election

No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents

All funds of a political committee shall be kept separate from any personal funds of officers, members or associates of such committee

IMPORTANT: M.G.L. c. 55, s. 5 requires that any changes in the information provided on this form shall be filed within ten (10) days of said change. Further information can be obtained from OCPF by phone at (617) 979-8300, via e-mail at ocpf@mass.gov or on the web at www.ocpf.us



Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Commonwealth
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/2/2024 Ending Date: 3/11/2024

Type of Report: (Check one)
 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Karyn Jones
Candidate Full Name (if applicable)
Sudbury School Committee
Office Sought and District
27 Pendelton Road, Sudbury MA 01776
Residential Address
E-mail: kevestok@yahoo.com
Phone #: 617.909.7019

Committee Name
Name of Committee Treasurer
Committee Mailing Address
E-mail:
Phone # :

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	\$0
Line 2: Total receipts this period (page 3, line 12)	\$0
Line 3: Subtotal (line 1 plus line 2)	\$0
Line 4: Total expenditures this period (page 5, line 15)	\$0
Line 5: Ending Balance (line 3 minus line 4)	\$0
Line 6: Total in-kind contributions this period (page 6, line 18)	\$0
Line 7: Total (all) outstanding liabilities (page 7, line 19)	\$0
Line 8: Total out-of-pocket expenses this period (page 8, line 22)	\$903.02
Line 9: Name of bank(s) used:	<u>Bank of America</u>

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.
Signed under the penalties of perjury: _____ (Treasurer's signature) Date: _____

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.
Signed under the penalties of perjury: Karyn Jones (Candidate's signature) Date: 3/11/2024

SCHEDULE E: CANDIDATE OUT-OF-POCKET EXPENSES

Out-of-pocket expenses are expenditures on behalf of a candidate or candidate's committee made directly to a vendor using a candidate's personal funds. The information entered on Schedule E is not also entered on Schedule A or Schedule B. Direct monetary contributions from a candidate, which are deposited into the committee bank account, are receipts that should be listed in Schedule A. If a candidate intends an out-of-pocket expense to be a loan, enter the information on this schedule and on Schedule D: Liabilities. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

Date Paid	Name and Address of Vendor (alphabetical listing required)	Amount	Purpose of Expenditure
2/16/2024	A.G.E. Graphics 52231 State Route 248 Long Bottom, OH 45743	\$825.00	Signs
2/11/2024	GoDaddy.com, LLC 2155 E GoDaddy Way, Tempe, Arizona 85284, United States	\$12.17	Website Domain
2/11/2024	GoDaddy.com, LLC 2155 E GoDaddy Way, Tempe, Arizona 85284, United States	\$18.05	Website Marketing/Hosting
3/11/2024	Staples Retail Store 1525 - Marlborough MA - 771 Boston Post Rd, Marlborough, MA 01752	\$47.80	Thank you postcards
Line 20: Total Itemized Out-Of-Pocket Expenditures Over \$50 (or listed above)		\$825.00	<i>* If you have out-of-pocket expenses of \$50 and under, include them in line 20. Line 21 should include only those expenditures not itemized above.</i>
Line 21: Total Unitemized Out-Of-Pocket Expenditures \$50 and under (not listed above)		\$78.02	
Line 22: TOTAL OUT-OF-POCKET EXPENDITURES IN THE PERIOD		\$903.02	

← Enter on page 1, line 8

*Schedule E is not for ballot question committee use.

Receipt

No 2932360123

DATE:

2/11/2024

CUSTOMER #:

585346810

BILL TO:

Karyn Jones
27 Pendleton Rd,
Sudbury, Massachusetts 01776,
United States
+1.6179097019

PAYMENT:

Visa •••• 4520 \$12.17

Previous Balance \$12.17

Received Payment (\$12.17)

Balance Due (USD) **\$0.00**

Term	Product	Amount
1 yr	.COM Domain Registration jones4sudburyschools.com ¹	\$11.99
0.241 mos	Websites + Marketing Premium US Free Trial jones4sudburyschools.com	\$0.00

CONTACT US 24/7 1-480-505-8877

Receipt

No 2932360123

DATE:

2/11/2024

CUSTOMER #:

585346810

BILL TO:

Karyn Jones
27 Pendleton Rd,
Sudbury, Massachusetts 01776,
United States
+1.6179097019

PAYMENT:

Visa •••• 4520 \$12.17

Previous Balance \$12.17

Received Payment (\$12.17)

Balance Due (USD) \$0.00

Term	Product	Amount
1 yr	.COM Domain Registration jones4sudburyschools.com ¹	\$11.99
0.241 mos	Websites + Marketing Premium US Free Trial jones4sudburyschools.com	\$0.00

 **Contact Us**

2/11/2024

CUSTOMER #:
585346810

BILL TO:
Karyn Jones
27 Pendleton Rd,
Sudbury, Massachusetts 01776,
United States
+1.6179097019

PAYMENT:
Visa •••• 4520 \$18.05

Previous Balance \$18.05

Received Payment (\$18.05)

Balance Due (USD) \$0.00

Term	Product	Amount
1 mo	Websites + Marketing Basic Renewal A1 jones4sudburyschools.com	\$16.99
1 yr	Microsoft 365 Email Essentials Free Trial A2	\$0.00
	Subtotal	\$16.99
	Taxes	\$1.06
	Fees	\$0.00
	Total (USD)	\$18.05

 **Contact Us**

2/11/2024

CUSTOMER #:
585346810

BILL TO:
Karyn Jones
27 Pendleton Rd,
Sudbury, Massachusetts 01776,
United States
+1.6179097019

PAYMENT:
Visa **** 4520 \$18.05

Previous Balance \$18.05

Received Payment (\$18.05)

Balance Due (USD) \$0.00

Term	Product	Amount
1 mo	Websites + Marketing Basic Renewal A1 jones4sudburyschools.com	\$16.99
1 yr	Microsoft 365 Email Essentials Free Trial A2	\$0.00
	Subtotal	\$16.99
	Taxes	\$1.06
	Fees	\$0.00
	Total (USD)	\$18.05

A.G.E. Graphics, LLC

Invoice

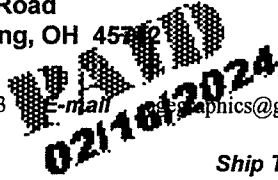
Billing Address:
 52231 State Route 248
 Long Bottom, OH 45743

Plant Address:
 678 Collins Road
 Little, Hocking, OH 45742

Invoice # 2019410
Date 2/16/2024

Phone # 740-989-0006 **Fax #** 740-989-0083 **E-mail** agegraphics@gmail.com

Web Site www.AGEGraphics.com



Bill To
 Karyn Jones
 27 Pendleton Road
 Sudbury, MA 01776

Ship To
 Karyn Jones
 27 Pendleton Road
 Sudbury, MA 01776

Sale Type R Pol **Job #** 2019410 **P.O. No.** **Terms** C. Card **Exempt Tax Number**

Ordered	Shipped	Item Code	Description	Each	Amount
200	200	18242C2SYS	18" x 24" - 2 or More Colors / 2 Sides - Corrugated Plastic	2.55	510.00
200	200	924WS	9" x 24" Double H Wire Stakes	0.65	130.00
		SHIP GRND	Regular Ground Shipping & Handling	185.00	185.00
				7.25%	0.00

Total \$825.00

[Redacted]
[Redacted]
[Redacted] 1
[Redacted]
[Redacted]
[Redacted] 297
[Redacted] 5
[Redacted]
[Redacted]
[Redacted] i...
[Redacted] SPS - Work Process
[Redacted]
[Redacted]
[Redacted] 1
[Redacted]
[Redacted]
TOPSoccer
[Redacted]



See our Weekly Ad



Explore Deals in the
Easy Rewards Dashboard



Find a Loc

Staples.

Stay connected

Staples, Inc., 500 Staples Drive, Framingham, MA 01702





Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

TOWN CLERK
 SUDBURY, MASS.
 2024 MAR 11 PM 2:13

CANDIDATE:	Full Name:	Mary Teresa Stephens		
	Residential Address:	31 Maynard Farm Circle		
	City / State / Zip:	Sudbury	MA	01776
	E-Mail Address:	marytd@gmail.com	Phone #:	617-276-7129
	Party Affiliation:	Unenrolled (If applicable)		
OFFICE SOUGHT/PURPOSE:	Title:	Sudbury School Committee	District:	Sudbury
	<input checked="" type="checkbox"/> Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.			

COMMITTEE:	Name of Committee:	_____		
		(The name of the committee must include the candidate's last name)		
	Committee Mailing Address:	_____		
	City / State / Zip:	_____	Phone #:	_____


OFFICERS:	
Chairperson:	Treasurer*:
Residential Address: _____	Residential Address: _____
City / State / Zip: _____	City / State / Zip: _____
Phone #: _____	Phone #: _____ Email: _____

*A public employee may not serve as treasurer of any political committee (see reverse).

Additional officers may be listed on page two.

Check applicable box before signing:

- Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.
- Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:  Date: 3/9/2024
 Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
 Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
 Chairperson's signature



Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

3/18/24

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 2/1/2024 Ending Date: 3/11/2024

Type of Report: (Check one)

- 8th day preceding preliminary
 8th day preceding election
 30 day after election
 year-end report
 dissolution

Mary Teresa Stephens
 Candidate Full Name (if applicable)
Sudbury School District, Sudbury MA
 Office Sought and District
31 Maynard Farm Cir, Sudbury MA 01776
 Residential Address
 E-mail: marytd@gmail.com
 Phone #: 617-276-7129

Committee Name
 Name of Committee Treasurer
 Committee Mailing Address
 E-mail:
 Phone #:

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report
Line 2: Total receipts this period (page 3, line 12)
Line 3: Subtotal (line 1 plus line 2)
Line 4: Total expenditures this period (page 5, line 15)
Line 5: Ending Balance (line 3 minus line 4)
Line 6: Total in-kind contributions this period (page 6, line 18)
Line 7: Total (all) outstanding liabilities (page 7, line 19)
Line 8: Total out-of-pocket expenses this period (page 8, line 22) \$840.92
Line 9: Name of bank(s) used:

Affidavit of Committee Treasurer:
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.
 Signed under the penalties of perjury: _____ (Treasurer's signature) Date: _____

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Mary Stephens (Candidate's signature) Date: 3/11/2024

SCHEDULE E: CANDIDATE OUT-OF-POCKET EXPENSES

Out-of-pocket expenses are expenditures on behalf of a candidate or candidate's committee made directly to a vendor using a candidate's personal funds. The information entered on Schedule E is not also entered on Schedule A or Schedule B. Direct monetary contributions from a candidate, which are deposited into the committee bank account, are receipts that should be listed in Schedule A. If a candidate intends an out-of-pocket expense to be a loan, enter the information on this schedule and on Schedule D: Liabilities. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

Date Paid	Name and Address of Vendor (alphabetical listing required)	Amount	Purpose of Expenditure
2/16/2024	A.G.E. Graphics 52231 State Route 248 Long Bottom, OH 45743	\$820	Lawn Signs
2/10/2024	Amazon Web Services 410 Terry Ave North Seattle, WA 98109-5210	\$12	electmary.org website
2/19/2024	Zazzle Inc, 1200 Chestnut St. Menlo Park, CA 94025	\$8.92	Election button
Line 20: Total Itemized Out-Of-Pocket Expenditures Over \$50 (or listed above)		\$840.92	<i>* If you have out-of-pocket expenses of \$50 and under, include them in line 20. Line 21 should include only those expenditures not itemized above.</i>
Line 21: Total Unitemized Out-Of-Pocket Expenditures \$50 and under (not listed above)			
Line 22: TOTAL OUT-OF-POCKET EXPENDITURES IN THE PERIOD		\$840.92	

← Enter on page 1, line 8

*Schedule E is not for ballot question committee use.



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: Richard Thalmann, Residential Address: 61 Pine St., City / State / Zip: Sudbury Ma 01776, E-Mail Address: thalman4sudbury@gmail.com, Phone #: 6175499535, Party Affiliation: Independent (If applicable)

OFFICE SOUGHT/PURPOSE: Title: Sudbury Public School Committee, District: [blank], Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: Thalman4Sudbury, Committee Mailing Address: 61 Pine St., City / State / Zip: Sudbury Ma 01776, Phone #: 6175499535

OFFICERS: Chairperson: Richard Thalmann, Treasurer*: Erin Thalmann, Residential Address: 61 Pine St., City / State / Zip: Sudbury Ma 01776, Phone #: 6175499535, Email: [blank]

*A public employee may not serve as treasurer of any political committee (see reverse).

Additional officers may be listed on page two.

Check applicable box before signing:

[X] Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.

[] Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature of Richard Thalmann] Candidate's signature

Date: 3/15/24

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature of Erin Thalmann] Treasurer's signature

Date: 3/15/24

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

[Signature of Richard Thalmann] Chairperson's signature

Date: 3/15/24

FILED MAR 15 AM 9:50 2024 TOWN CLERK SUDBURY, MASS



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

File with:
City or Town Clerk or Election Commission

Reporting Period: Beginning: 1/1/2024 Ending: 3/8/2024

Type of Report: 2024 Pre-election Report

Thalmann, Richard
Full Name of Candidate
Sudbury School Committee
Office Sought/ District
61 Pine St
Sudbury, MA, MA 01776
Residential Address

Thalmann4Sudbury
Committee Name
Erin Thalmann
Name of Committee Treasurer
61 Pine St. Sudbury, ma 01776
Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$0.00
Total receipts this period:	\$390.00
Subtotal:	\$390.00
Total expenditures this period:	\$0.00
Ending Balance:	\$390.00
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$0.00
Total outstanding liabilities:	\$0.00
Name of Bank Used:	

Affidavit of Candidate:

Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L.c. 55.

Signed under the penalties of perjury:

3/15/24

Candidate's signature (in ink)

Date

2024 MAR 15 AM 9:53
 TOWN CLERK
 SUDBURY
 MASS

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
2/7/2024	Thalmann, Richard 61 Pine St. Sudbury, MA 01776	\$390.00	Finance Tekscan
Total Itemized Receipts:		\$390.00	
Total Unitemized Receipts:		\$0.00	
Total Receipts:		<u>\$390.00</u>	

TOWN CLERK
SUDBURY, MASS
2024 MAR 15 11 AM 9:00



Commonwealth of Massachusetts

Form CPF M101: STATEMENT OF ORGANIZATION CANDIDATE OR CANDIDATE'S COMMITTEE MUNICIPAL FORM

Office of Campaign and Political Finance

File with: City / Town Clerk or Election Commission

NOTICE IS HEREBY GIVEN in accordance with the provisions of General Laws, Chapter 55, as amended, organization of a candidate or candidate's committee as follows:

CANDIDATE: Full Name: Maura Carthy
 Residential Address: 15 Stonebrook Rd
 City / State / Zip: Seekonk, MA 01776
 E-Mail Address: mauracCarthy465cc@gmail.com Phone #: 978-890-7483
 Party Affiliation: _____ (If applicable)

OFFICE SOUGHT/PURPOSE:
 Title: L-S School Com. District: 6-5

Candidate without committee (check if applicable). If checked, do not complete committee or officer sections: sign as candidate, date and file with clerk or local election official.

COMMITTEE: Name of Committee: _____
 (The name of the committee must include the candidate's last name)
 Committee Mailing Address: _____
 City / State / Zip: _____ Phone #: _____

OFFICERS:

Chairperson: Residential Address: _____ City / State / Zip: _____ Phone #: _____	Treasurer*: Residential Address: _____ City / State / Zip: _____ Phone #: _____ Email: _____
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*A public employee may not serve as treasurer of any political committee (see reverse)

Additional officers may be listed on page two.

Check applicable box before signing:

- Candidate with committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; and 4) may not serve as treasurer of a political committee organized on my behalf.
- Candidate without committee: I hereby 1) consent to this filing; 2) understand that a candidate shall not consent to the organization of more than one account or committee on their behalf; 3) acknowledge if I become a public employee I must organize a committee and may not serve as treasurer; and 4) am subject to certain duties and liabilities under M.G.L. c. 55 including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election.

SIGNED UNDER THE PENALTIES OF PERJURY: *M. Carthy* Date: 3/18/24
 Candidate's signature

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign this position and notify OCPF of my resignation; and 3) a candidate may not serve as treasurer of the political committee organized on their behalf.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
 Treasurer's signature

I hereby accept the office of Chairperson of the above-named committee.

SIGNED UNDER THE PENALTIES OF PERJURY: _____ Date: _____
 Chairperson's signature